



THE CHARTERED INSURANCE INSTITUTE

PATRON HER MAJESTY THE QUEEN

*This is to certify that
this Institute has awarded*

Jonathan Richard Gerald Purle

the use of the descriptive title of

*Chartered Financial
Planner*



Certificate given in accordance with Article 13 of the Institute's Charter at London this day:

17 November 2005

MEMBER OF THE COUNCIL

DIRECTOR GENERAL



The Personal Finance Society

This is to certify that

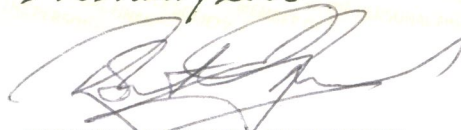
Jonathan Richard Gerald Purle

is a Fellow by examination of
The Personal Finance Society
and is entitled to use the designatory letters

FPFS

Diploma given under the seal of the Institute at London this day:

1 February 2008



PRESIDENT OF THE PERSONAL FINANCE SOCIETY



CII DIRECTOR GENERAL



THE CHARTERED INSURANCE INSTITUTE

PATRON HER MAJESTY THE QUEEN

This is to certify that
John Richard Purle
is an Associate of this Institute
by examination

Diploma given under the seal of the Institute at London

4 · January · 2004

Member of the Council

Director General



The Chartered Insurance Institute, Customer Service Centre, 42-48 High Road, South Woodford, London E18 2JP
tel: 020 8989 8464 fax: 020 8530 3052 e-mail: customer.serv@cii.co.uk web: www.cii.co.uk

Examination Results

PATRON HER MAJESTY THE QUEEN

Mr J R G Purle ACII, APFS
Chartered Financial Planner
48 Scotney Gardens
St Peters Street
Maidstone
Kent
ME16 0GR
Employer : Bestinvest (Brokers)

Ref : 07 M10 07053
PIN : 001224111J
Date: 14/12/2007
Dob : 25/01/1974
Cand: 001 / 1277

OCTOBER 2007 EXAMINATIONS

Unit	Title	Result Code	Feedback Code
AF3	Pension planning FPFS Completed Advanced Diploma FP Completed	P	

TOTAL UNITS PASSED: 1

Description of result codes

D	passed with distinction
P	passed
X	failed by a narrow margin, within 10% of the pass standard
Y/F	failed by a margin wider than 10% of the pass standard
Z	failed by a considerable margin
U	ungraded - less than 15% of the total available marks
H	held - result to be advised
A	absent
W	withdrawn

If you were awarded an 'X', 'Y' or 'Z' grade, an additional indication of your performance is given by the feedback code shown above. For further information on how to interpret this and on all aspects of your result and feedback please go to www.cii.co.uk/notestoreresults

PLEASE SEE OVERLEAF FOR YOUR DETAILED LEARNING STATEMENT



INVESTOR IN PEOPLE

Important Note: As a result of the recent Financial Qualifications Review the levels and credits of some units have been re-assessed - these changes are reflected in the Learning Statement overleaf which supercedes all previous statements

Learning Statement

Name: Mr J R G Purle ACII,APFS

PIN: 001224111J

Level	Credits	Unit Codes & Unit Credits
Advanced Diploma	180 Credits: Insurance 190 Credits: AFPC 370 TOTAL	510(30) 520(30) 530(30) 570(30) 740(30) 940(30) AF3(30) G10(30) G30(30) G60(30) G70(30) K10(20) K20(20) (Completed in Insurance) (Completed in Financial Planning)
Diploma	60 Credits: Financial planning 60 TOTAL	J04(20) J05(20) J07(20) (Completed in Financial Planning)
Certificate	60 Credits: Financial planning 0 Prior learning: Financial planning 60 TOTAL	CF9(10) FP1(16) FP2(16) FP3(18) CF1(0) CF3(0) CF4(0) CF5(0) (Completed FPC)

Abbreviations

T92 = pre-92 examination credits
AC1 = International Certificate for Financial Advisers
CITIP = Certificate in IT for Insurance Professionals
NSC = Non-specific credit
K97/K98/K99 = AFPC half credit/Diploma full credit
* (against units CF2/CF6/CF7/CF8 at Certificate level)
= these units will be counted at Diploma level
(against FP2) = see note below
K92/K93/K94/K95 - Certificate level credit (Financial) = see note

Total Credits in Insurance: 180

Total Credits in Financial Planning: 310

Please note that any current entries are not included above

As credits from each level are carried forward you may complete a qualification as a result of accumulated credits. If this is the case and you are not already a member at that level you will automatically be sent details to apply for that level of membership.

Understanding your 'Learning Statement'

'Level' column - this identifies the qualification level to which the information in the next two columns relates.

'Credits' column - this sets out the credits that you currently hold at each qualification level and also provides a total by each level. Within this, you may have credits shown against the following headings:

- 'Prior learning: Insurance' (previously known as exemptions) showing units held and their credit value. +
- 'Credits: Financial planning' showing units passed and their credit value.
- 'Prior learning: Financial planning' (previously known as exemptions) showing units held and their credit value. +
- 'In-company prior learning' showing credits awarded for CII accredited company training.

'Unit codes and unit credits' column - this details the codes of each unit held and in brackets the number of credits awarded for each unit.

+Units previously granted on completion of CII exams (shown as prior learning) have a credit rating of zero as credits for the actual exams passed have been awarded.

(showing against Unit FP2 only) - This unit was granted on the basis of prior learning for a CII qualification, this appears with a credit rating of zero as stated above. However when assessing your total credits for Financial Planning you will need to add 16 credits to your Credits in Financial Planning total and reduce the Credits in Insurance total by 16 (these are shown above). This will then give you your total Credits in Financial Planning.

The equivalent CF units are shown with credit rating of zero and need not be taken and will not be credited if taken and passed.

Abbreviations

K92 = 15 financial credits at Certificate level, barring entry to unit ER1
K93 = 5 financial credits at Certificate level, barring entry to unit HR1
K94 = 15 financial credits at Certificate level, barring entry to unit CF7
K95 = 20 financial credits at Certificate level - barring entry to unit CF6

Further Information

For further information before entering for a new unit, at any level, we would recommend that you read the relevant 'Information for candidates' brochure which contains full details of the units on offer; entry requirements; compulsory units; barred unit combinations; the assessment methods that apply; the range of study options and revision aids available; dates of exams; and the full terms and conditions that apply.

For further information on anything detailed above call Customer Service on 020 8989 8464, email customer.serv@cii.co.uk or visit www.cii.co.uk

Certificate Number: 143565



This is to certify that

John Purle
355255

has been awarded the

CISI Diploma

Date awarded
18 September 2012

Ruth Martin
Managing Director

The Pensions Management Institute

This is to certify that

John Richard Purle

has been admitted as a Diploma Member
of
The Pensions Management Institute



President

A handwritten signature in black ink, appearing to read 'Vincent Inuase', written over a horizontal line.

Chief Executive

A handwritten signature in black ink, appearing to read 'Vincent Inuase', written over a horizontal line.

Date

06-Dec-2012