Solving Financial Regulation

01892 883410   info@purle.consulting

We are a niche Regulatory Consultancy delivering a range of solutions from strategic advice through practical implementation to representation and assurance.

You are probably an Investment Manager or smaller Asset Manager, a SIPP provider or perhaps an advisory business.

We offer commercial solutions. We provide insight and will get things done.

Most of all, we are on your side.

How We Can Help

- You wish to launch a new business or extend your offering with new funds, products or propositions?
- You are buying or selling an existing business?
- Your business is niche and you don't feel comfortable with a standard compliance mould?
- You are having adverse experiences with the FCA: adverse visits, s.166 reviews, Enforcement proceedings?
- You are involved in a complex pensions or investment claim and need an 'expert' opinion?

Charges

Our charges are based on an hourly rate of £130 per hour or, for larger projects, a day rate of £1,000 per day rising slightly for 'expert witness' work. We are always willing to provide estimates and, for easily quantifiable cases, may be able to agree a fixed project fee.

PURLE CONSULTING

Purle Consulting Ltd is registered in England Nos. 11654290

Jonathan Purle is a seasoned Compliance & Wealth Management Professional.

He has extensive experience of investment & pension products, portfolios & services in the UK as well as complex structures & chains in various Offshore Financial Centres.

His financial services career has been broad and has included: -

- UK & Swiss Wealth Manager, Group Compliance Officer (2009-12)
- Sizeable Private Client Investment Manager & Discount Broker, Head of Compliance (2006-8)
- Large National IFA Group, Pensions Technical Manager (2001-5)

Jonathan's qualifications include: -

- Chartered Institute of Securities & Investments, Level 6 Diploma
- Fellow of the Personal Finance Society ('FPFS')
- Associate of the Chartered Insurance Institute ('ACII')
- Diploma Member of the Pensions Management Institute ('DipPMI').

In 2005, Jonathan was amongst the first 300 UK practitioners to achieve 'Chartered Financial Planner' status.